



# PARTNER SPONSORSHIP OPPORTUNITIES

20TH ANNUAL SYMPOSIUM  
NOVEMBER 18, 2025

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FINANCIAL  
PLANNING  
ASSOCIATION

MIAMI



# About Us

The FPA of Miami is a leading regional chapter of the Financial Planning Association (FPA®), the premier national organization dedicated to supporting the financial planning community. Our chapter is committed to advancing the field of financial planning by fostering education, promoting best practices, and advocating for the benefits of financial planning to the public.

Our mission is to elevate the financial planning profession and enhance the value we provide to our members and the broader community. We do this by upholding the highest ethical standards in knowledge, integrity, and service.

We invite you to get involved with the FPA of Miami. Whether you attend an event, join a committee, or connect with fellow professionals, you'll gain access to valuable insights, innovative ideas, and practical techniques that can enrich both your business and personal life.

# SPONSORSHIP LEVELS

## Platinum Sponsorship: \$5,000

- Extra-large format display of your logo on the FPA of Miami website for one year with a link to your website.
- 6' sponsor expo table in a premier location at the Symposium.
- Complimentary meeting and event registration for you and two other representatives.
- Introduction at all client events.
- 5-minute presentation at the Symposium.
- Opt-in attendee mailing list from all functions throughout the year.
- 10% discount for all renewing past partners.
- \$500 referral credit for introducing new FPA partners.



# SPONSORSHIP LEVELS

## Gold Sponsorship: \$3,000

- Large format display of your logo on the FPA of Miami website for one year with a link to your website.
- 6' sponsor expo table in a premier location at the Symposium.
- One complimentary meeting and event registration for your firm at each FPA of Miami event; 2nd registration at half price.
- Introduction at all client events.
- Opt-in attendee mailing list from all functions attended by the partner throughout the year.
- 10% discount for all renewing past partners.
- \$500 referral credit for introducing new FPA partners.



# SPONSORSHIP LEVELS

## Silver Sponsorship: \$1,000

- Display of your logo on the FPA of Miami website.
- 50% off registration for one representative at all FPA of Miami events.
- Introduction at all client events.
- (Limited to 5 sponsors)

## Additional Symposium Sponsorship Opportunities:

- Happy Hour Sponsorship: \$2,500 (2 sponsorships available)
- Headshots Sponsorship: \$1,500 (2 sponsorships available)
- Lunch Sponsorship: \$1,500 (3 sponsorships available)
- Breaks Sponsorship: \$750 (2 sponsorships available)
- Breakfast Sponsorship: \$750 (2 sponsorships available)
- Raffle Sponsorship: \$250 (4 sponsorships available)

# Overall Membership

Current members - 143

78%

111 Total CFP's

38%

55 Advanced Degrees

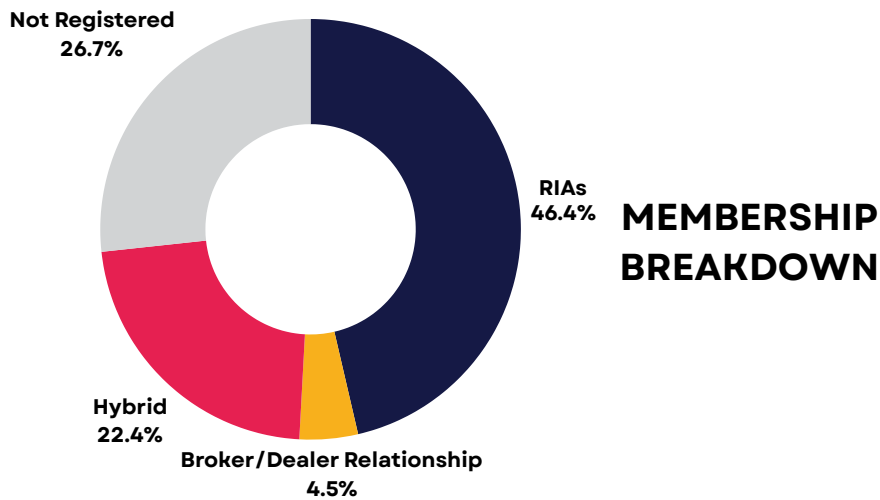
## SEC Registered

81%

SEC Registered  
50 Members

19%

State Registered  
12 Members



## Total Assets Under Management Represented by FPA of Miami Membership



\$3.6 Billion



At the 20th Annual FPA of Miami Symposium, we are committed to partnering with you to enhance your business growth and success. Join us as a sponsor and leverage this unique opportunity to connect with industry leaders, showcase your brand, and gain valuable exposure.

**For any questions or further information, please contact us.**



BEVERLEY TODD



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[HTTPS://FPAMIAMI.COM/](https://fpamiami.com/)



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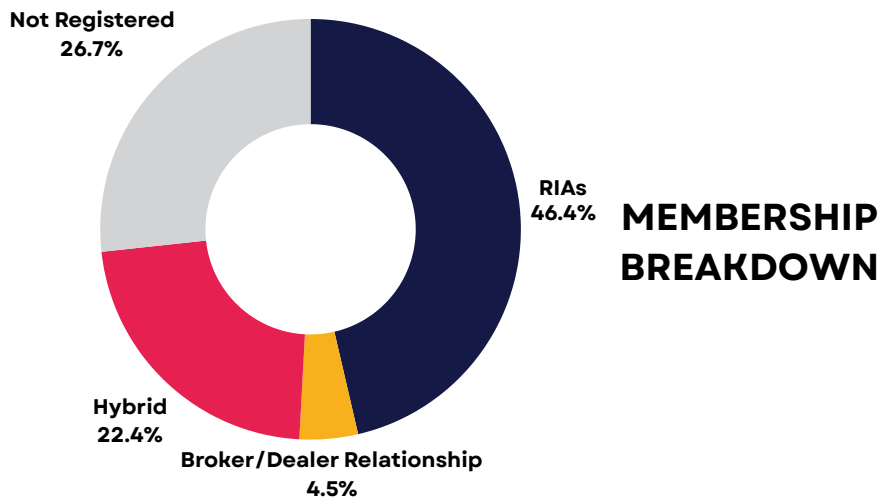
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